

Office: 780-513-6611
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REFINANCE DOCUMENTS

Documents Required:

- Driver's License
- Void Cheque
- Contact Information for your Preferred Solicitor
- Strata Documents (if Property is Strata)
- Current Mortgage Statements for any Existing Mortgages or Secured Lines of Credit
- Current Bank Statements and/or Investment Statements showing Net Worth for the last
 3 Months

INCOME VERIFICATION DOCUMENTS - Employed Individual

Documents Required:

- T4 Slips for the Past 2 Years
- Notice of Assessments (with Confirmation of Taxes Paid) for the Past 2 Years
- 2 Current Pay Stubs
- Employment Letter (must include: Employer Signature, Job Title, Full/Part Time Status, Start Date, Wage, Overtime and Bonus Abilities

INCOME VERIFICATION DOCUMENTS – Self Employed Individual

Documents Required:

- Notice of Incorporation/Articles of Incorporation (if Incorporated)
- T1 Generals for the Past 2 Years
- Notice of Assessments (with Confirmation of Taxes Paid) for the Past 2 Years
- Business Financial Statements for the Past 2 Years
- Business Banking Statements for the Past 12 Months

